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Office of the City Clerk, City of Los Angeles

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**Council File Number**

[11-1740](#)

**Title**

Annual Statement of Investment Policy

**Last Change Date**

12/02/2020

**Expiration Date**

11/30/2022

**Initiated by**

Office of Finance

**Action History for Council File [11-1740](#)**

**Date Activity**

12/02/2020 Council action final.

12/02/2020 Council adopted item forthwith.

11/30/2020 City Clerk scheduled item for Council on December 2, 2020.

11/23/2020 Budget and Finance Committee noted and filed item(s).

11/20/2020 Budget and Finance Committee scheduled item for committee meeting on November 23, 2020.

11/06/2020 Office of Finance document(s) referred to Budget and Finance Committee.

11/06/2020 Document(s) submitted by Office of Finance, as follows:

Office of Finance report, dated November 5, 2020, relative to the annual Statement of Investment Policy.

01/17/2020 Council action final.

01/15/2020 Council adopted item, subject to reconsideration, pursuant to Council Rule 51.

12/18/2019 City Clerk scheduled item for Council on January 15, 2020.

12/09/2019 Budget and Finance Committee approved item(s) .

12/06/2019 Budget and Finance Committee scheduled item for committee meeting on December 9, 2019.

10/22/2019 Office of Finance document(s) referred to Budget and Finance Committee.

10/16/2019 Document(s) submitted by Office of Finance, as follows:

Office of Finance report, dated October 15, 2019, relative to the annual Statement of Investment Policy.

03/20/2019 Council action final.

03/19/2019 Council adopted item, subject to reconsideration, pursuant to Council Rule 51.

03/14/2019 City Clerk scheduled item for Council on March 19, 2019.

03/04/2019 Budget and Finance Committee approved item(s) .

03/01/2019 Budget and Finance Committee scheduled item for committee meeting on March 4, 2019.

08/21/2018 Office of Finance document(s) referred to Budget and Finance Committee.

08/21/2018 Document(s) submitted by Office of Finance, as follows:

Office of Finance report, dated August 20, 2018, relative to the annual Statement of Investment Policy.

02/09/2018 Council action final.

02/07/2018 Council adopted item, subject to reconsideration, pursuant to Council Rule 51.

01/30/2018 City Clerk scheduled item for Council on February 7, 2018.

01/29/2018 Budget and Finance Committee noted and filed item(s).

01/26/2018 Budget and Finance Committee scheduled item for committee meeting on January 29, 2018.

12/07/2017 Office of Finance document(s) referred to Budget and Finance Committee.

12/07/2017 Document(s) submitted by Office of Finance, as follows:

Office of Finance report, dated December 6, 2017, relative to the Annual Statement of Investment Policy..

01/12/2017 Council action final.

01/10/2017 Council adopted item, subject to reconsideration, pursuant to Council Rule 51.

12/14/2016 City Clerk scheduled item for Council on January 10, 2017.

12/12/2016 Budget and Finance Committee noted and filed item(s).

12/09/2016 Budget and Finance Committee scheduled item for committee meeting on December 12, 2016.

12/02/2016 Office of Finance document(s) referred to Budget and Finance Committee.

11/30/2016 Document(s) submitted by Office of Finance, as follows:

Office of Finance report, dated November 28, 2016, relative to the Annual Statement of Investment Policy.

10/20/2015 Council action final.

10/16/2015 Council adopted item, subject to reconsideration, pursuant to Council Rule 51.

10/09/2015 City Clerk scheduled item for Council on October 16, 2015.

08/31/2015 Budget and Finance Committee noted and filed item(s).

08/28/2015 Budget and Finance Committee scheduled item for committee meeting on August 31, 2015.

08/21/2015 Office of Finance document(s) referred to Budget and Finance Committee.

08/21/2015 Document(s) submitted by Office of Finance, as follows:

Office of Finance report, dated August 20, 2015, relative to the Annual Statement of Investment Policy effective September 1, 2015.

02/14/2014 Council action final.

02/12/2014 Council adopted item, subject to reconsideration, pursuant to Council Rule 51.

02/05/2014 City Clerk scheduled item for Council on February 12, 2014.

02/03/2014 Budget and Finance Committee noted and filed item(s).

01/31/2014 Budget and Finance Committee scheduled item for committee meeting on February 3, 2014.

01/21/2014 Office of Finance document(s) referred to Budget and Finance Committee.

01/17/2014 Document(s) submitted by Office of Finance, as follows:

Office of Finance report, dated January 17, 2013, relative to the Annual Statement of Investment Policy effective January 2, 2014.

10/24/2012 Council action final.

10/23/2012 Council adopted item, subject to reconsideration, pursuant to Council Rule 51.

10/17/2012 City Clerk scheduled item for Council on October 23, 2012.

10/15/2012 Budget and Finance Committee noted and filed item(s).

10/12/2012 Budget and Finance Committee scheduled item for committee meeting on October 15, 2012.

10/02/2012 Office of Finance document(s) referred to Budget and Finance Committee.

10/01/2012 Document(s) submitted by Office of Finance, as follows:

Office of Finance report, dated October 1, 2012, relative to the Annual Statement of Investment Policy effective September 30, 2012.

11/02/2011 Council action final.

11/01/2011 Council adopted item, subject to reconsideration, pursuant to Council Rule 51.

10/27/2011 City Clerk scheduled item for Council on November 1, 2011.

10/24/2011 Budget and Finance Committee noted and filed item(s).

10/21/2011 Budget and Finance Committee scheduled item for committee meeting on October 24, 2011.

10/13/2011 Office of Finance document(s) referred to Budget and Finance Committee.

10/13/2011 Document(s) submitted by Office of Finance, as follows:

Office of Finance report, dated September 30, 2011, relative to the Annual Statement of Investment Policy, effective September 30, 2011.