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**DEPARTMENT OF
ANIMAL SERVICES**

City Hall
200 North Spring Street
19th Floor, Room 1913
Los Angeles, CA 90012
(888) 452-7381
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BRENDA F. BARNETTE
GENERAL MANAGER

DANA H. BROWN
ACTING ASSISTANT GENERAL MANAGER

DR. JEREMY PRUPAS
CHIEF VETERINARIAN

June 19, 2015

Honorable City Council
c/o Office of the City Clerk
200 North Spring Street
Room 360, City Hall
Los Angeles, CA 90012

RE: REQUEST TO ACCEPT BEQUEST FROM THE ESTATE OF JIMMY M. MITCHELL

At its meeting of June 29, 2015, the Board of Animal Services Commissioners took the following actions:

1. ACCEPT the bequest of \$133,333.40, from the Estate of Jimmy M. Mitchell on behalf of the Department of Animal Services (Department).
2. APPROVE the deposit of funds into the Animal Welfare Trust Fund and restrict \$66,666.70 of these funds for the purposes of Volunteer Services as indicated in the bequest.
3. FORWARD the acceptance of this bequest to the Mayor and City Council for approval.

SUMMARY

In April 2015, the Department received a statement from US Bank identifying two separate bequests from the estate of Jimmy M. Mitchell. The first bequest is \$66,666.70 with restricted usage for volunteer services. The other is \$66,666.70 for unrestricted usage. Subsequently, the Department received two checks drawn from the Trust of Jimmy M. Mitchell each for \$66,666.70. In accordance with Los Angeles Administrative Code, Section 5.200.1 (Receipt of Property), the Department of Animal Services respectfully submits this package for review and approval of the below listed recommendations.

RECOMMENDATION

That the City Council, subject to approval of the Mayor:

- 1) ACCEPT the bequest of \$133,333.40, from the Estate of Jimmy M. Mitchell on behalf of the Department of Animal Services (Department).

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- 2) APPROVE the deposit of funds into the Animal Welfare Trust Fund (Fund 859) and restrict \$66,666.70 of these funds for the purposes of Volunteer Services as indicated in the bequest.

FISCAL IMPACT

There will be no financial impact on the Department's budgeted funds. This bequest will be deposited into the Department's Animal Welfare Trust Fund and used to support Department programs in accordance with the bequest and the provisions of the Fund.

Sincerely,



BRENDA F. BARNETTE
General Manager

Attachments

cc: David Zaft, President, Board of Animal Services Commissioners
Ryan Carpio, Office of the Mayor
Mandy Morales, Office of the Mayor
Dov Lesel, Assistant City Attorney
Rita Moreno
File

THE
PRIVATE CLIENT
RESERVE



4100 Newport Place, Suite 900 • Newport Beach, CA 92660

April 27, 2015

L.A. City Shelters, Dept. of Animal Regulation
L.A. Animal Services
Attention: Brenda Barnett
221 N. Figueroa Street, Suite 500
Los Angeles, CA 90012

Dear Ms. Barnette:

As you are aware, U.S. Bank has been serving as the trustee of the Jimmy Mitchell Trust (the "Trust"), of which you are a named beneficiary. As part of the administration of the Trust, we have chosen to make partial distributions from the Trust to each beneficiary at this time.

Accordingly, enclosed with this letter is (1) a spreadsheet that is intended to explain each beneficiary's interest in the Trust; and (2) a form entitled Distribution Options regarding the method by which you would like to receive this partial distribution, which form needs to be signed and returned to the address below.

U.S. Bank – Private Client Reserve
Attn: Nita Conway
4100 Newport Place, Suite 900
Newport Beach, CA 92660

If you have any questions, please contact me by phone at 213-615-6550 or by email at kate.phelan@usbank.com.

My best,

Kate E. Phelan
Trust Officer

Enclosures



Partial Liquidation: April 2015: \$2,666,667

Group I: 75% of
distribution
(\$2,666,667(.75) =
\$2,000,000)

Named Beneficiary

Bene's Status

Percentage
Allocated to
Bene in Trust
Agreement

Monetary Distribution
If All Group I Benes
Had Survived Jimmy

Adjust for
Predeceased
Benes

Bene's Adjusted
Percentage Interest in
Group I

Adjusted
Monetary
Distribution

equals bene's
allocated % of
\$2,000,000

Redacted For Privacy

Explanation:



Pacific Palisades Library

Individual	16%	\$320,000.00		
Individual	5%	\$100,000.00		
Deceased	16%	\$320,000.00		
Deceased	5%	\$100,000.00		
Individual	8%	\$160,000.00		
Individual	5%	\$100,000.00		
Individual	8%	\$160,000.00		
Individual	5%	\$100,000.00		
Deceased	8%	\$160,000.00		
Deceased	5%	\$100,000.00		
Individual	5%	\$100,000.00		
Charity	14%	\$280,000.00	21.21%	\$424,242.42

Totals:

100%	\$2,000,000.00	100.00%	\$2,000,000.00
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Group II: 25% of
distribution
(\$2,666,667 (.25) =
\$666,667)

The Los Angeles Mission
The Weingart Center
The LA Salvation Army
The American Red Cross

Charity	15%	\$100,000.05
Charity	15%	\$100,000.05
Charity	18%	\$120,000.06
Charity	18%	\$120,000.06

LA Vol. Services to Animals	Charity	10%	\$66,666.70
LA Meals on Wheels	Charity	14%	\$93,333.38
Dept. of Animal Regulation	Charity	10%	\$66,666.70

Totals:		100%	\$666,667.00
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