

City of LA Budget & Finance Advisory Committee Roadmap

MONTH	MILESTONES	ACTION ITEMS
July 2026	- Hold Special Meeting - Friday July 10, 2026 - Welcome Luskin Fellows - Expand stakeholder outreach - Approve roadmap	Member Meeting Preparation - Review agenda - Review and provide feedback on roadmap - Prepare questions regarding Adopted Budget FY26-27 Other Tasks - Develop investment yield recommendations - Develop special funds recommendations - Develop social impact bonds recommendations - Develop City asset management strategy
August 2026	- Hold Regular Meeting - Friday August 4, 2026 - Create compilation of relevant Council Files and external reports	Member Meeting Preparation - Review agenda - Prepare questions regarding treasury and special funds - Review second progress report draft Other Tasks - Develop CAP recommendations - Develop TRAN recommendations - Develop liability insurance recommendations - Investigate Community Redevelopment Agency capability restoration - Review relevant Council Files and external reports
September 2026	- Hold Special Meeting - Friday September 11, 2026 DELIBERATE AND VOTE ON INITIAL SET OF RECOMMENDATIONS - Publish second progress report - Deliberate and vote on treasury and special funds recommendations	Member Meeting Preparation - Review agenda - Prepare questions regarding City asset management - Review and provide feedback on initial treasury and special funds recommendations Other Tasks - Explore treasury and special funds implementation costs and legislative opportunities
October 2026	- Hold Regular Meeting - Friday October 2, 2026 - Deliberate and vote on City asset management recommendations	Member Meeting Preparation - Review agenda - Prepare questions regarding liability and revenue efficiency - Review and provide feedback on City asset management

DRAFT: FOR DISCUSSION PURPOSES ONLY. This proposed Action Plan of the Budget and Finance Advisory Committee (BFAC) is a draft. This item was provided by BFAC support staff for informational purposes only and has not been formally approved or endorsed by BFAC or any member thereon.

MONTH	MILESTONES	ACTION ITEMS
		recommendations Other Tasks Explore City asset management implementation costs and legislative opportunities
November 2026	- Hold Regular Meeting - Friday November 6, 2026 - Deliberate and vote on liability and revenue efficiency recommendations	Member Meeting Preparation - Review agenda - Review and provide feedback on liability and revenue efficiency recommendations Other Tasks - Explore liability and revenue efficiency implementation costs and legislative opportunities
December 2026	- Hold Regular Meeting - Friday December 4, 2026 DELIBERATE AND VOTE ON FINAL RECOMMENDATIONS - Engage report design consultant	Member Meeting Preparation - Review agenda - Review and provide feedback on feasibility analysis
January 2027	- Hold Special Meeting - Friday January 8, 2027 - Prepare final report with recommendations and appendices	Member Meeting Preparation - Review agenda - Review and provide feedback on report draft
February 2027	- Hold Regular Meeting - Friday February 5, 2027 PUBLISH FINAL REPORT - Engage stakeholders in findings	Member Meeting Preparation Review agenda
March 2027	- Hold Regular Meeting - Friday March 5, 2027 - Present recommendations to B&F Committee	Member Meeting Preparation - Review agenda Other Tasks - Prepare B&F Committee Presentation
April 2027	- Hold Regular Meeting - Friday April 2, 2027 - Explore implementation opportunities with B&F Committee	Member Meeting Preparation Review agenda
May 2027	- Hold Regular Meeting - Friday May 7, 2027 - Conclude Budget & Finance Advisory Committee	Member Meeting Preparation Review agenda