

City of LA Budget & Finance Advisory Committee Action Plan

CF No. 25-0314

MONTH	MILESTONES	ACTION ITEMS
July 2026	- Hold Special Meeting - Friday July 10, 2026 - Welcome Luskin Fellows - Expand stakeholder outreach - Approve roadmap	Member Meeting Preparation - Review agenda - Review and provide feedback on roadmap - Prepare questions regarding Adopted Budget FY26-27 Other Tasks - Develop investment yield recommendations - Develop special funds recommendations - Develop social impact bonds recommendations - Develop City asset management strategy
August 2026	- Hold Regular Meeting - Friday August 7, 2026 - Create compilation of relevant Council Files and external reports	Member Meeting Preparation - Review agenda - Prepare questions regarding treasury and special funds - Review second progress report draft Other Tasks - Develop CAP recommendations - Develop TRAN and investment recommendations - Develop liability insurance recommendations - Investigate Community Redevelopment Agency capability restoration - Review relevant Council Files and external reports
September 2026	- Hold Special Meeting - Friday September 11, 2026 DELIBERATE AND VOTE ON FINAL POLICY AREAS - Publish second progress report - Deliberate and vote on treasury and special funds recommendations	Member Meeting Preparation - Review agenda - Prepare questions regarding City asset management - Review and provide feedback on initial treasury and special funds recommendations Other Tasks - Explore treasury and special funds implementation costs and legislative opportunities
October 2026	- Hold Regular Meeting - Friday October 2, 2026 - Deliberate and vote on City asset management recommendations	Member Meeting Preparation - Review agenda - Prepare questions regarding liability and revenue efficiency - Review and provide feedback on City asset management

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		recommendations Other Tasks Explore City asset management implementation costs and legislative opportunities
November 2026	- Hold Regular Meeting - Friday November 6, 2026 - Deliberate and vote on liability and revenue efficiency recommendations - Prepare draft policy feasibility analysis including anticipated costs, benefits, and timelines	Member Meeting Preparation - Review agenda - Review and provide feedback on liability and revenue efficiency recommendations Other Tasks - Explore liability and revenue efficiency implementation costs and legislative opportunities
December 2026	- Hold Regular Meeting - Friday December 4, 2026 DELIBERATE AND VOTE ON FINAL RECOMMENDATIONS - Engage report design consultant	Member Meeting Preparation - Review agenda - Review and provide feedback on feasibility analysis
January 2027	- Hold Special Meeting - Friday January 8, 2027 - Prepare final report with recommendations and appendices	Member Meeting Preparation - Review agenda - Review and provide feedback on report draft
February 2027	- Hold Regular Meeting - Friday February 5, 2027 PUBLISH FINAL REPORT - Engage stakeholders in findings	Member Meeting Preparation Review agenda
March 2027	- Hold Regular Meeting - Friday March 5, 2027 - Present recommendations to B&F Committee	Member Meeting Preparation - Review agenda Other Tasks - Prepare B&F Committee Presentation
April 2027	- Hold Regular Meeting - Friday April 2, 2027 - Explore implementation opportunities with B&F Committee	Member Meeting Preparation Review agenda
May 2027	- Hold Regular Meeting - Friday May 7, 2027 - Conclude Budget & Finance Advisory Committee	Member Meeting Preparation Review agenda