

March 6, 2026

The Honorable City Council
c/o Holly Wolcott, City Clerk
200 North Spring Street
City Hall – 3rd Floor
Los Angeles CA 90012

**Re: Council File Number 26-1200-S10
Appointment of Kerry Morrison to the
Charter Reform Commission**

FOR COUNCIL CONSIDERATION

Dear Councilmembers:

Kerry Morrison was appointed by the President Pro Tempore of the Los Angeles City Council to the Charter Reform Commission on February 27, 2026. The Ethics Commission received notice of the appointment on March 5, 2026. The Ethics Commission notified Ms. Morrison on March 5, 2026 of their filing requirement and received Ms. Morrison's complete pre-confirmation financial disclosure statement on March 6, 2026. In compliance with Los Angeles Municipal Code § 49.5.10, a copy of Mr. Morrison's financial disclosure statement is enclosed.

If you have questions, please feel free to contact me at (213) 978-1960.

Sincerely,

Nicole Enriquez
Nicole Enriquez
Ethics Program Analyst

Enclosures:
Form 700
Form 60

cc: Mayor Karen Bass

STATEMENT OF ECONOMIC INTERESTS
COVER PAGE
A PUBLIC DOCUMENT

Filed Date: 03/06/2026 09:14 AM
SAN: 011300006-STH-0006

Please type or print in ink.

NAME OF FILER (LAST) (FIRST) (MIDDLE)
Morrison Kerry

1. Office, Agency, or Court

Agency Name (Do not use acronyms)
Charter Reform Commission
Division, Board, Department, District, if applicable Your Position
Commissioner

► If filing for multiple positions, list below or on an attachment. (Do not use acronyms)

Agency: _____ Position: _____

2. Jurisdiction of Office (Check at least one box)

- State Judge (Supreme, Appellate, Superior Court), Retired Judge, Pro Tem Judge, or Court Commissioner (Statewide Jurisdiction)
- Multi-County _____ County of _____
- City of Los Angeles Other _____

3. Type of Statement (Check at least one box)

- Annual: The period covered is January 1, 2025, through December 31, 2025. Leaving Office: Date Left ____/____/_____
(Check one circle below.)
-or- The period covered is ____/____/_____, through December 31, 2025. The period covered is January 1, 2025, through the date of leaving office.
- Assuming Office: Date assumed ____/____/_____. The period covered is ____/____/_____, through the date of leaving office.
- Candidate: Date of Election 02/27/2026 and office sought, if different than Part 1: _____

4. Schedule Summary (required)

► Total number of pages including this cover page: 2

Schedules attached

- Schedule A-1 - Investments – schedule attached Schedule C - Income, Loans, & Business Positions – schedule attached
- Schedule A-2 - Investments – schedule attached Schedule D - Income – Gifts – schedule attached
- Schedule B - Real Property – schedule attached Schedule E - Income – Gifts – Travel Payments – schedule attached
- Attachment 700-P - Prospective Employment (87200 Filers Only) – schedule attached

-or- None - No reportable interests on any schedule

5. Verification

MAILING ADDRESS STREET CITY STATE ZIP CODE
(Business or Agency Address Recommended - Public Document)
DAYTIME TELEPHONE NUMBER EMAIL ADDRESS

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed 03/06/2026 09:14 AM Signature _____
(month, day, year) (File the originally signed paper statement with your filing official.)

AMENDMENT

COVER PAGE

Filed Date: 03/06/2026 09:46 AM
SAN: 011300006-STH-0006

Please type or print in ink.

NAME OF FILER (LAST) Morrison (FIRST) Kerry (MIDDLE)

1. Office, Agency, or Court

Agency Name (Do not use acronyms)

Charter Reform Commission

Division, Board, Department, District, if applicable

Your Position

Commissioner

If filing for multiple positions, list below or on an attachment. (Do not use acronyms)

Agency: Position:

2. Jurisdiction of Office (Check at least one box)

- State
Multi-County
City of Los Angeles
Judge (Supreme, Appellate, Superior Court), Retired Judge, Pro Tem Judge, or Court Commissioner (Statewide Jurisdiction)
County of
Other

3. Type of Statement (Check at least one box)

- Annual: The period covered is January 1, 2025, through December 31, 2025.
-or- The period covered is through December 31, 2025.
Assuming Office: Date assumed
Candidate: Date of Election 02/27/2026 and office sought, if different than Part 1:
Leaving Office: Date Left
The period covered is January 1, 2025, through the date of leaving office.
-or- The period covered is through the date of leaving office.

4. Schedule Summary (required)

Total number of pages including this cover page: 2

Schedules attached

- Schedule A-1 - Investments - schedule attached
Schedule A-2 - Investments - schedule attached
Schedule B - Real Property - schedule attached
Attachment 700-P - Prospective Employment (87200 Filers Only) - schedule attached
Schedule C - Income, Loans, & Business Positions - schedule attached
Schedule D - Income - Gifts - schedule attached
Schedule E - Income - Gifts - Travel Payments - schedule attached

-or- None - No reportable interests on any schedule

5. Verification

Mailing address fields: STREET, CITY, STATE, ZIP CODE, DAYTIME TELEPHONE NUMBER, E-MAIL ADDRESS

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed 03/06/2026 09:46 AM Signature

SCHEDULE C
Income, Loans, & Business Positions
(Other than Gifts and Travel Payments)

1. INCOME RECEIVED

NAME OF SOURCE OF INCOME: Social & Environmental Entrepreneurs
ADDRESS: [Redacted]
BUSINESS ACTIVITY, IF ANY, OF SOURCE: Heart Foward LA (fiscally sponsored project)
YOUR BUSINESS POSITION: Executive Director
GROSS INCOME RECEIVED: [X] \$10,001 - \$100,000
CONSIDERATION FOR WHICH INCOME WAS RECEIVED: [X] Salary

NAME OF SOURCE OF INCOME:
ADDRESS: (Business Address Acceptable)
BUSINESS ACTIVITY, IF ANY, OF SOURCE:
YOUR BUSINESS POSITION:
GROSS INCOME RECEIVED:
CONSIDERATION FOR WHICH INCOME WAS RECEIVED:

Comments:

2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD

* You are not required to report loans from a commercial lending institution, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER*:
ADDRESS (Business Address Acceptable):
BUSINESS ACTIVITY, IF ANY, OF LENDER:
HIGHEST BALANCE DURING REPORTING PERIOD:
INTEREST RATE: % [] None
TERM (Months/Years):
SECURITY FOR LOAN: [] None [] Personal residence
[] Real Property Street address City
[] Guarantor
[] Other (Describe)

Filer's Verification

Print Name: Kerry Morrison Office, Agency or Court: Charter Reform Commission
Statement Type: [] 2025/2026 Annual [] Annual (yr) [] Assuming [] Leaving [X] Candidate
I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete.
I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.
Date Signed: 03/06/2026 09:46 AM Filer's Signature: [Redacted]

FORM
60

Restricted Source Financial Disclosure Statement

Los Angeles City
ETHICS COMMISSION

Elected City officials, general managers and chief administrative officers of City agencies, members of City boards and commissions, and individuals nominated to positions subject to City Council approval must file this form in conjunction with the state Form 700. Please refer to the attached instructions for additional information.

Original Filing Amendment (original filed on ____/____/20____) Total pages, including this cover: 1

General Information

Name (Last, First, Middle)

Morrison, Kerry

Agency

Charter Reform Commission

Position

Commissioner

Email Address

Phone Number

Type of Statement:

Pre-confirmation Date of nomination: 02 / 27 / 2026

Assuming Office First day in position: ____ / ____ / 20____

Annual ____ / ____ / 20____ through December 31, 20____

Leaving Office Last day in office: ____ / ____ / 20____

Schedule Summary (check attached schedules)

1. REAL PROPERTY
Interests in real property leased from or to, co-owned by, purchased from, or sold to a restricted source.

2. INVESTMENTS
Investments (other than real property) co-owned by, purchased from, or sold to a restricted source.

3. INCOME
Income received from a restricted source.

4. GIFTS
Gifts, cumulatively valued at \$50 or more, received from a restricted source.

5. BOARD POSITIONS
Positions held on the board of a restricted source.

NO REPORTABLE INTERESTS

Certification

I declare under penalty of perjury under the laws of the City of Los Angeles and the state of California that I have read the instructions for this form, and the information I have provided is true and complete.

Signature

03/06/2026 09:19 AM
Date